

UNITED STATES BANKRUPTCY COURT

Western DISTRICT OF Pennsylvania

In re: Rockdale Marcellus, LLC

Case No. 21-22080

Debtor(s)

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2023

Petition Date: 09/21/2021

Plan Confirmed Date: 04/14/2022

Plan Effective Date: 04/29/2022

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Alfred Giuliano

Signature of Responsible Party

04/19/2023

Date

Alfred T. Giuliano

Printed Name of Responsible Party

2301 E Evesham Road
Building 800. Suite 210
Voorhees, NJ 08043
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Rockdale Marcellus, LLC

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$323,236	\$2,869,438
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$323,236	\$2,869,438

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$2,078,311	\$0	\$2,078,311
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Epic Corporate Restructuring, L	Claims & Noticing	\$0	\$251,540	\$0	\$251,540
ii	Huron Consulting Group, Inc	Financial Professional	\$0	\$423,957	\$0	\$423,957
iii	Pachulski Stang Ziehl & Jones	Committee Counsel	\$0	\$482,238	\$0	\$482,238
iv	Reed Smith, LLP	Lead Counsel	\$0	\$588,666	\$0	\$588,666
v	Riveron RTS, LLC	Financial Professional	\$0	\$237,008	\$0	\$237,008
vi	Whiteford, Taylor & Preston,	Committee Counsel	\$0	\$94,901	\$0	\$94,901
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$438,779	\$0	\$438,779
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	BDO USA LLP	Financial Professional	\$0	\$60,000	\$0	\$60,000
ii	Energy Operating Corporation	Financial Professional	\$0	\$200,000	\$0	\$200,000
iii	Haynes & Boone, LLP	Other	\$0	\$22,820	\$0	\$22,820
iv	Houlihan Lokey	Financial Professional	\$0	\$150,997	\$0	\$150,997
v	Quinn Emanuel	Special Counsel	\$0	\$4,962	\$0	\$4,962
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c.	All professional fees and expenses (debtor & committees)		\$433,503	\$2,083,587	\$433,503	\$2,083,587

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	TBD	\$0	\$0	\$0	100%
c. Priority claims	TBD	\$13,500	\$13,500	\$13,500	100%
d. General unsecured claims	TBD	\$50,000	\$469,100	\$36,130,617	TBD
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/S/ Alfred T. Giuliano

Signature of Responsible Party

Plan Administrator

Title

Alfred T. Giuliano

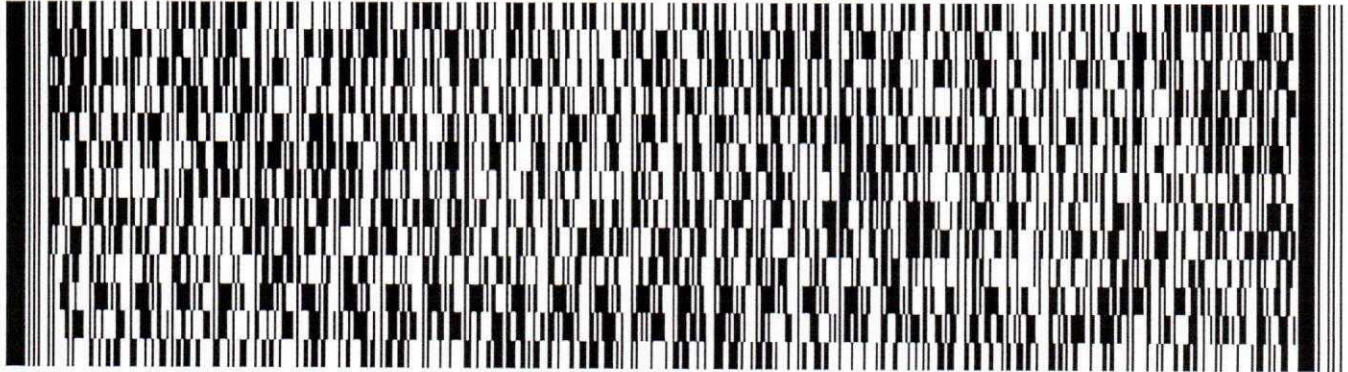
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04/19/2023

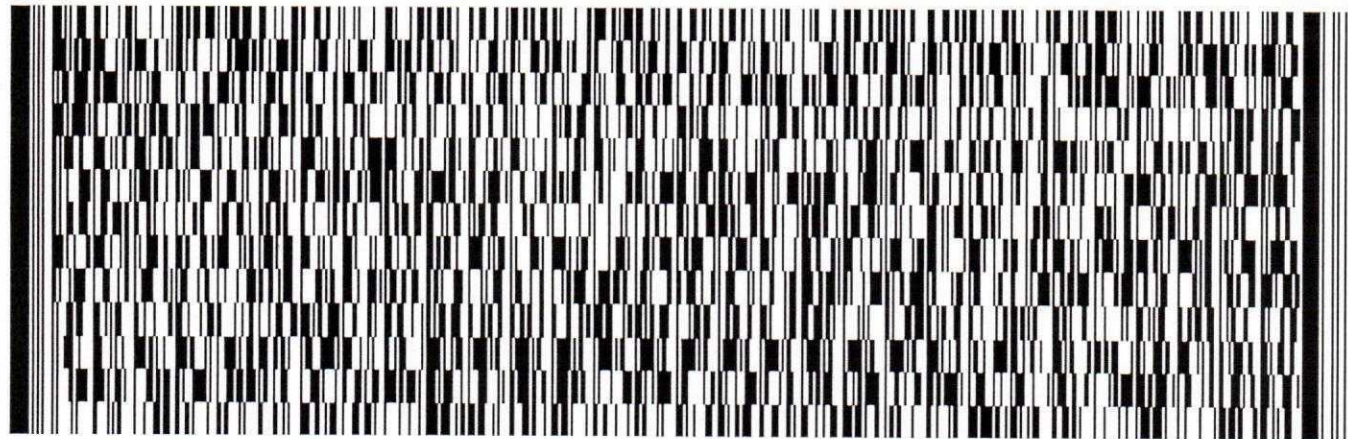
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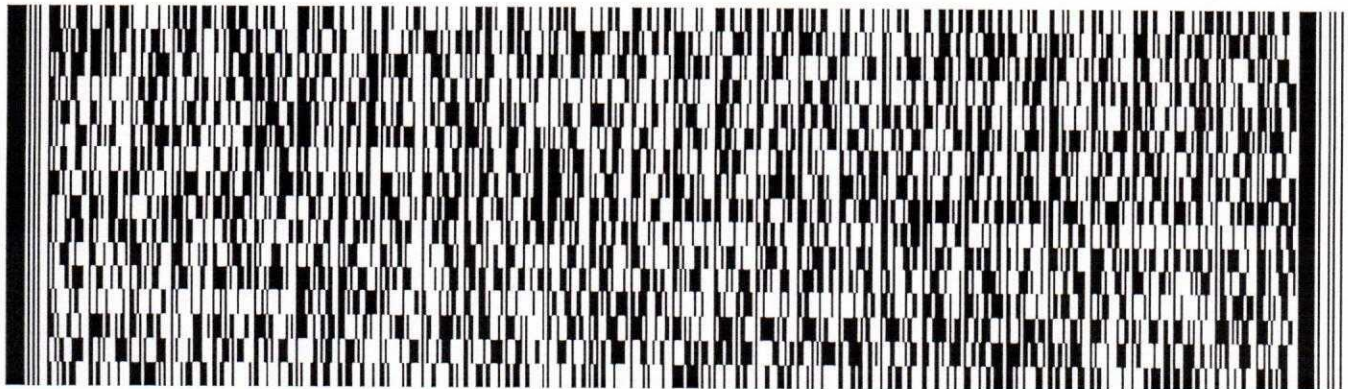
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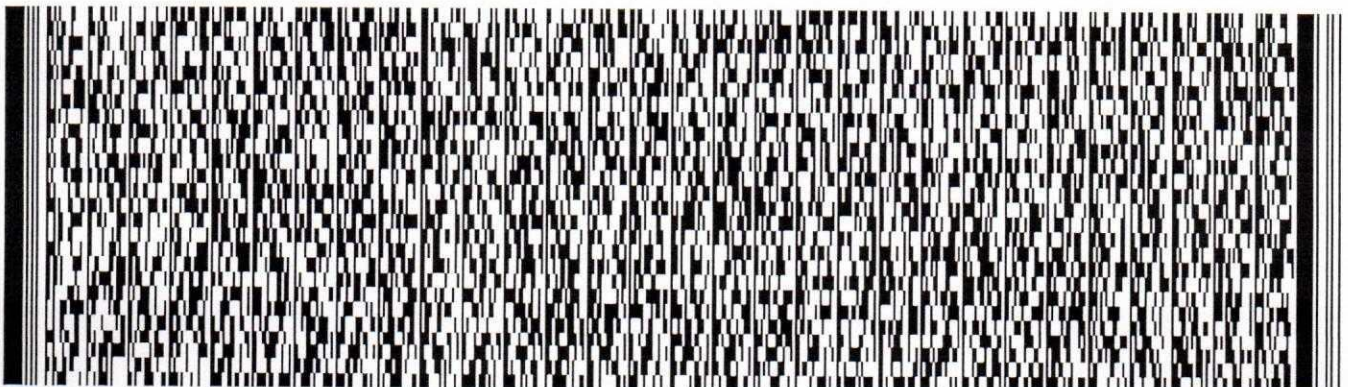
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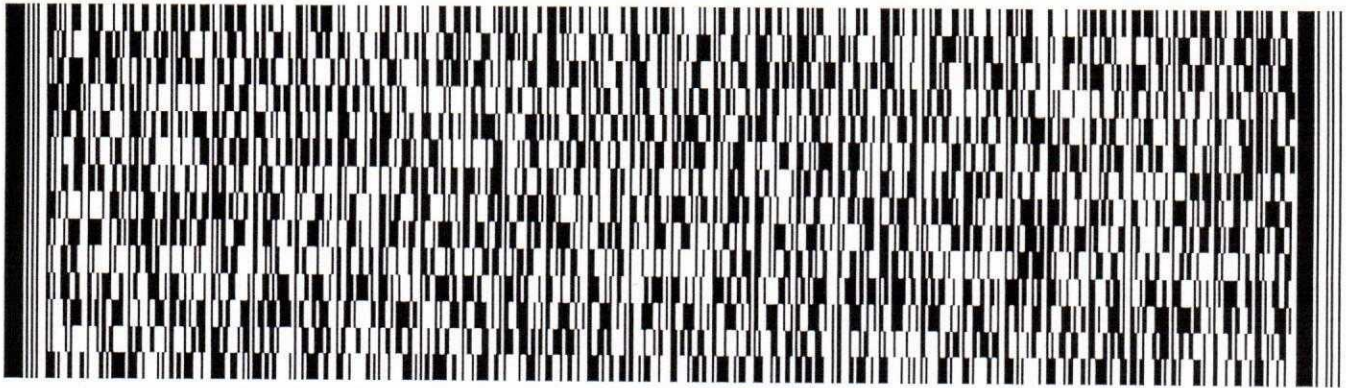
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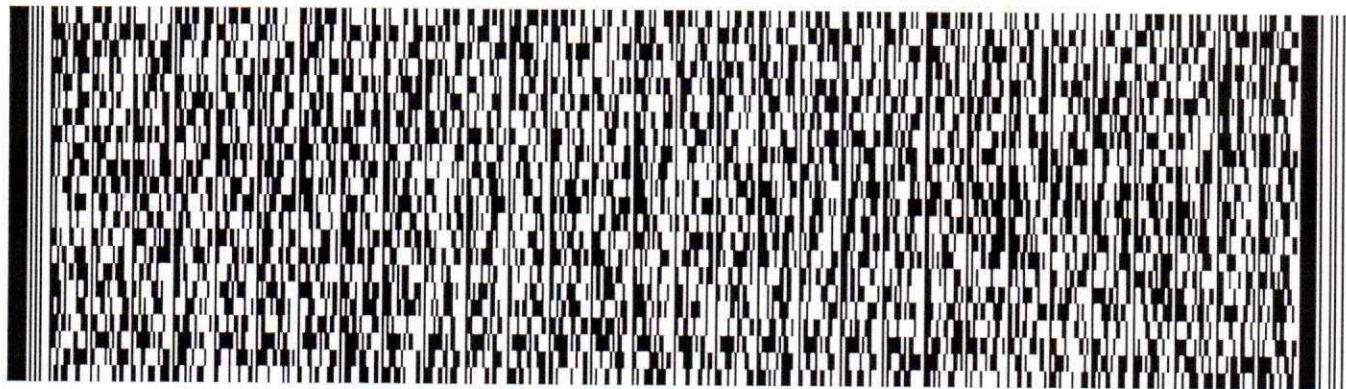
Bankruptcy Table 1-50

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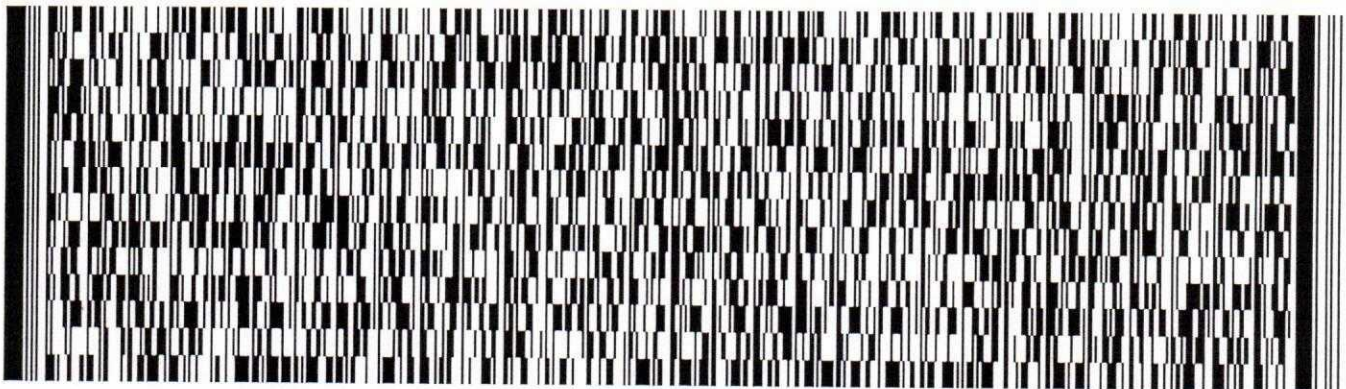
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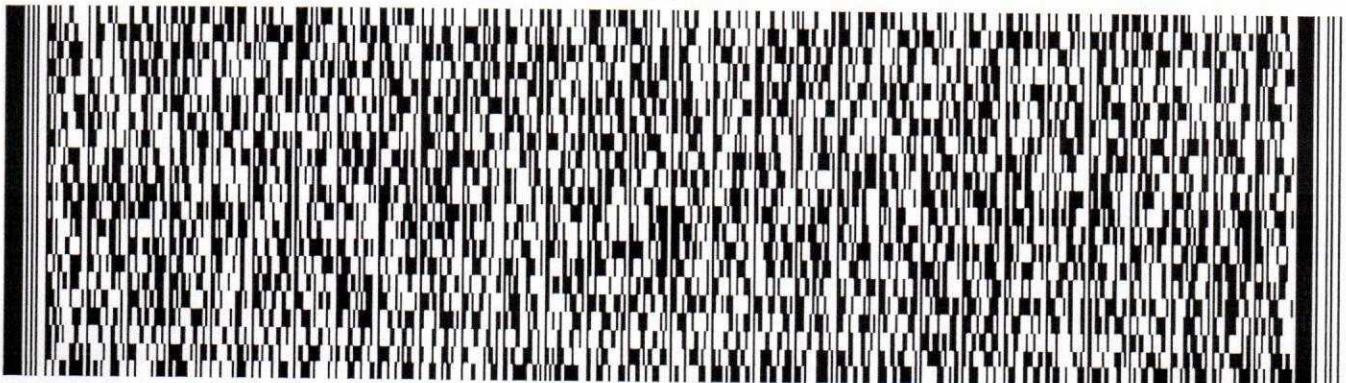
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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